



18 March 2010

Mr Matthew Foy  
ASX Limited  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Matthew

**Catalpa Resources Limited - Notice under section 708A(5)(e) of the Corporations Act 2001**

Catalpa Resources Limited ACN 084 669 036 (**Catalpa**) has today issued 3,500,000 fully paid ordinary shares to a US investor in an institutional placement announced on 16 March 2010.

Catalpa gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (a) Catalpa issued the fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, Catalpa has complied with:
  - (1) the provisions of Chapter 2M of the Act as they apply to Catalpa; and
  - (2) section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "L Math".

Leonard Math  
Company Secretary  
Catalpa Resources Limited

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