



WESTONIA MINES LIMITED

20 February 2006

Company Announcements Office
Australian Stock Exchange Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Notice Pursuant to Sec 708A(5)(e)

Notice is hereby given pursuant to Section 708A(5)(e) of the corporations Act 2001 ("Act") that on 19 February 2007 Westonia Mines Limited ("WEZ") issued 1,071,920 fully paid ordinary shares in the capital of the Company without a disclosure document being issued to the investor under part 6D.2 of the Act.

As at the date of this notice:

- The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company or it has relief from ASIC in respect to any breaches of Chapter 2M;
- The Company has complied with Section 674 of the Act; and
- There is no "excluded information" within the meaning of that term given in the Act which has not been disclosed to the market.

A Notice pursuant to Sec 708A(5)(e) of the Corporations Act 2001 is also enclosed herewith in respect to the shares issued in lieu of sub-underwriting fees.

Yours sincerely,

John Hannaford
Company Secretary